

DTC INSTRUCTIONS FOR TRANSFERRING SECURITIES (stocks, bonds, and marketable assets)

Use the instructions below to facilitate a transfer of assets to the Bowdoin College account at J.P. Morgan. Please note that standard methods of giving stock **do not apply** in the case of: physical stock certificates, direct registration shares, closely-held stock, stocks held on a foreign exchange, or mutual funds. For specialty instructions, contact Joanna Baumgarten at 207-798-7156.

Broker:	J.P. Morgan Chase Bank
DTC Number:	0902
Account Number:	P72500
FFC to Bowdoin Account number:	

Please also ask that you also notify the Office of Development of your stock transfer (call or email stockit@bowdoin.edu), so that we may appropriately credit and acknowledge your generosity.

Please include the following information:

- o Name of Donor
- o Name of stock(s) transferred
- o Number of shares (or approximate value) you wish to give
- o Approximate date of transfer, and
- o How you would like your gift to be used